



**POWERPLAN
MANAGED SERVICES:
More Clarity, More Confidence**

“Our IT resources are really stretched thin, so outsourcing the application management and infrastructure to PowerPlan via the cloud was a no-brainer. It lets us free up resources, while getting increased value from the solution.”

– *Director, Application Support*



There's more to PowerPlan than our software. You can take further advantage of our decades of experience working with asset-centric companies by implementing our Managed Services program.

To determine if this program may be right for you, consider how continuous access to PowerPlan experts could benefit your company. Through a strategic partnership, we can work together to more precisely optimize the PowerPlan platform for the specific and ever-changing needs of your business.

What's the bottom line?

Teaming up with PowerPlan, you get a partner in employing industry best practices to increase value by saving both time and money, providing:

- Peace of mind with continuous access to PowerPlan experts
- Increased operational efficiency
- Improved year-over-year financial results
- A solution that evolves with your company

You can also get a dedicated Solution Manager who works proactively to maximize the value your team receives from PowerPlan. Your program is led by this PowerPlan expert, who:

- Learns about your organization's unique challenges in order to develop and execute a customized roadmap for optimizing the engagement
- Focuses on continuous improvement and challenges you with industry best practices
- Strives to ensure you're maximizing the value of the full PowerPlan product suite
- Leverages our subject matter experts as needed to drive improvement for your business

We take the time to understand your organizational goals, form a partnership, and **create a customized plan designed to achieve measurable results.**



The Program

PowerPlan Managed Services is a comprehensive offering designed to complement any organization. The program has helped our clients:

- Gain confidence about processes like month-end close, thanks to PowerPlan taking responsibility for their code and reducing month-end close processing time by 50%
- Implement a system “health” check that resulted in a process time reduction of 20%
- Solve complex business issues like purchase price accounting, ARO settlement automation, tax rate changes and bonus depreciation
- Stage training sessions at the client's request, specifically designed to educate employees on effective use of a particular PowerPlan solution area
- Better manage acquisitions and divestitures with minimal interruption to business users
- Free up internal IT resources to focus on strategic initiatives
- Reduce solution customizations, streamlining future upgrades
- Take advantage of cloud components like physical and virtual environment to improve flexibility and reduce IT cost

Our team will help you discover which components would best serve your company today and into the future.

The Value of Continuous Improvement for the Business and for IT

Whether it's reducing IT costs or embarking on an initiative to improve efficiency across your business, PowerPlan Managed Services helps clients implement industry leading best practices that support an ongoing cycle of success. Your package can change annually based on your needs, whether they are IT-focused, business-focused or a blend of both.



“The relationship with our Solution Manager is invaluable. She drives big picture best practices with my team. The biggest part of any system is to drive efficiencies, and PowerPlan’s Managed Services team enables continuous improvement beyond our initial implementation.”

– *Director, Accounting*

Extreme Flexibility and Maximum Value

We work with you to customize our offering to meet your particular business needs. Your package can include the following options:

- A dedicated Solution Manager, who acts proactively to address your business needs
- Purpose-built service options designed to deliver specific outcomes and bring increased flexibility to the Managed Services offering
- Access to PowerPlan Insights, an interactive, visual dashboard and analytics tool designed to support data-driven decision making
- Ability to host your data in a PowerPlan secure cloud while providing confidentiality, integrity and availability and ensuring optimal application performance
- Solution support and source control management following strict change management control and best practice procedures for both base code and customizations
- Proactive processing, analysis, and configuration management
- Advanced diagnostics, troubleshooting and rapid issue resolution
- Assistance with preparation for key business events
- Business process “health” checks
- Time-tested best practices, tailored for your organization’s direction
- Continuous solution optimization through expert consulting
- A thorough analysis to drive better financial visibility and performance
- Ongoing education with monthly webinars provided by PowerPlan University

Securely Covering All the Bases

- Adoption of industry-leading best practices ensure the highest level of security – The hosting of PowerPlan’s Cloud-based solutions is SOC 1 SOC 2 audited to ensure that we are securely delivering solutions and providing confidence to both our customers and their financial auditors.
- PowerPlan continually monitors for detection and prevention of threats. PowerPlan also performs penetration testing, vulnerability scanning, and regular table top exercises to ensure no disruptions.
- Our secure cloud environment is configured to deliver content while maintaining confidentiality, integrity and availability of your data and ensuring optimal application performance.
- PowerPlan uses Cloud Service providers that are ISO 27001: 2013 certified and SSAE-18 SOC1 and SOC2 certified.
- PowerPlan environments are designed and built with fault-tolerance and meet SOX audit compliance requirements.

With PowerPlan Managed Services You Can:

- Customize a package to meet your specific needs and maximize the value of your PowerPlan solutions
- Keep your PowerPlan solutions behind your firewall or leverage PowerPlan's secure cloud
- Scale, whether you have one PowerPlan solution or the entire suite



Your Success is Our Success

Contact us at confidence@powerplan.com to learn more about how PowerPlan Managed Services can help you maximize the value of your solutions.

“We have been using PowerPlan’s Tax solution for years, but with the constant changes in regulations, PowerPlan Managed Services helps ensure we are leveraging best practices.”

– *Sr. Director, Tax*





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