

Empowering companies that power the world

PowerPlan exists to help asset-intensive industries understand, unlock, and *realize* the full financial power of their assets.

200+
Clients

Our customers span across asset-intensive industries, from rail and telecom to oil, gas, and investor-owned utilities.

>98%
Retention

We're focused on customer success and enjoy a 98% retention rate.




\$4.0T
Net PP&E


Our customers manage more than \$4 trillion PP&E in PowerPlan solutions.

WHAT WE DO

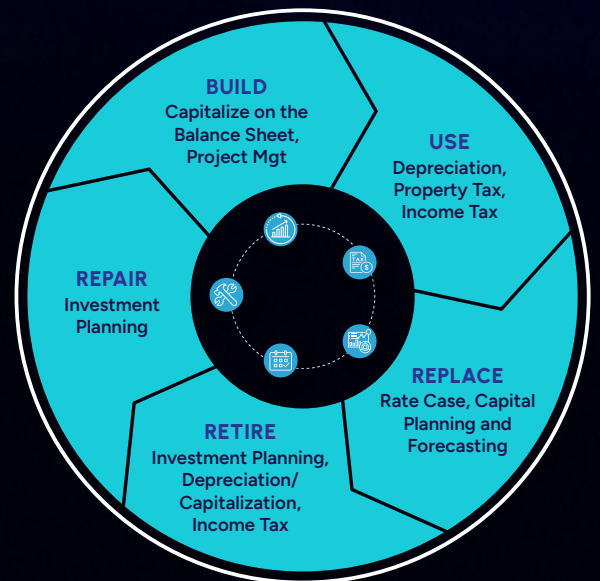
More than a financial solution, PowerPlan is a powerful system that enables companies to combine granular financial and operational asset data from every corner of the organization. For more than 30 years, our solutions have complemented ERP and EAM systems by delivering specialized capabilities essential to financial success. Purpose-built SaaS for asset-intensive companies, PowerPlan drives organizations to get even more out of their operational and financial data.

We provide a unique view of the complete asset lifecycle for each stakeholder, creating optimized departmental strategies for the entire organization.

-  Asset Accounting
-  Tax Accounting
-  Regulatory and ROE Management

-  Asset Investment Planning
-  Budgeting & Capital Planning

ASSET OPTIMIZATION THROUGHOUT THE LIFECYCLE



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Optimize financial outcomes with AI-powered tax and accounting solutions.

PowerPlan brings the entire asset lifecycle together on a single platform, from capital project planning and asset accounting to tax, lease management, and regulatory compliance. At the center of it all is PowerPlan NXT, a next-generation SaaS platform that integrates operational and financial data to facilitate specialized accounting treatments, accommodate complex tax requirements, and support rate-making processes — reducing close cycles and keeping finance, tax, and regulatory teams aligned. Built on SOC 2 Type II certified infrastructure, PowerPlan maintains rigorous security controls and undergoes regular third-party audits to ensure your critical financial data remains protected and compliant.

PROJECT, ASSET & LEASE ACCOUNTING

PowerPlan's project and asset accounting delivers the high-quality, granular data foundation needed by automatically applying sophisticated industry-specific accounting, tax, and regulatory compliance and optimization strategies to native project and work breakdown structure elements.

- Project & Fixed Asset Accounting
- Asset Retirement Obligation
- Lease Accounting
- Reimbursables & Refunds
- Depreciation Studies

INCOME AND PROPERTY TAX

Make your tax department a trusted strategic partner to the CFO by giving them the tools to positively impact cash flow and empower the organization to plan for the future with confidence.

- Tax Fixed Assets
- Tax Repairs
- Provision
- Property Tax

REGULATORY

Regulatory automation and collaboration tools accelerate the filing process and thus cash flow, while enhancing credibility and auditability. Automated data gathering and periodic reporting analyze the ideal timing to file, or monitor your earned vs. approved ROE results across customer classes to identify leakage and ensure optimal recovery.

- Regulatory Reporting for Accounting
- Regulatory Monitoring
- Revenue Requirement Analysis

PLANNING & BUDGETING

Ensure your entire planning lifecycle is aligned with your organization's priority objectives, from the long-term asset investment plan, to the nearer term capital and departmental budget, all the way to the monthly forecast based on actuals to date.

- Asset Investment Optimization
- Departmental Budgeting
- Capital Budgeting & Forecasting
- Project Cost Management

APIs, ADAPTERS & AUTOMATIONS

PowerPlan provides a suite of tools to enable your enterprise data, analytics, and cloud strategies. The tools provide easy data access and analysis, integration, and automation to drive efficiency, data quality, and value to your organization.

- Adapters
- Integration Hub
- Data Hub
- Workflow Process Automation